

KC COI Tip #5: Successful Completion of the Annual Disclosure Confirmed by Viewing the Master Disclosure

Complete your Annual Disclosure and click on “submit”. You will see a message that says, “Your document is being processed. You will be returned to the document once processing is complete...”

Your responses to the questions in the Annual Disclosure will automatically be displayed within the “Questionnaire” panel in the “Master Disclosure” as shown.

Any additional disclosures, like NSF and Travel Disclosures, will appear within the “Disclosures” panel below, as described in KC COI Tip #6.

KC COI Disclosure

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Master Disclosure displays Annual Financial Disclosure responses and Disclosure Status

Document Overview
Questionnaire
Annual Financial Disclosure: (Complete)

Questions

1. Are you reporting a "new significant financial interest," excluding travel?
• Select "No" if you are completing your first Annual Disclosure or completing one because your current Annual Disclosure is about to expire.
• Select "Yes" if you are reporting a new significant financial interest (excluding travel).
Note: When answering the Annual Disclosure questions, your response should include all of the significant financial interests of yourself, your spouse/registered domestic partner, and dependent child(ren).
No

2. Do you, your spouse/registered domestic partner, and/or dependent children have any of the following financial interests related to your institutional responsibilities?
• Total income or payment of services received over the past 12 months and/or equity interest in a publicly traded entity exceeding \$5,000 when aggregated
• Total income or payment of services received over the past 12 months from a non-publicly traded entity exceeding \$5,000
• Any equity interest in a non-publicly traded entity
• Total payments received over the past 12 months for any intellectual property rights and interests (e.g., patent, copyright, assigned or licensed to a party other than the Regents) exceeding \$5,000
No

3. Have you received any travel reimbursement or been sponsored for travel (i.e. travel expenses paid on behalf of Investigator and not reimbursed to Investigator), in the past 12 months, by any entity related to your institutional responsibilities? This does not include travel sponsored or reimbursed by a federal, state, or local government agency, a US institution of higher education or an affiliated research institute, an academic teaching hospital, or a medical center.
No

Disclosures

Event	Project Number	Project Title	Certification Date	Disclosure Status

KC COI Tip #6: Successful Completion of PHS Travel and NSF Disclosures Confirmed by Viewing the Master Disclosure

After completing your PHS Travel or NSF Disclosure, you will see a message that says, “Your document is being processed...” and your recently completed disclosure will be listed on the panel.

To see the details of your PHS Travel or NSF Disclosure, click on the “show” button to open the “Disclosures” panel.

Questionnaire

Annual Financial Disclosure: (Complete)

Questions

1. Are you reporting a "new significant financial interest," excluding travel?
• Select "No" if you are completing your first Annual Disclosure or completing one because your current Annual Disclosure is about to expire.
• Select "Yes" if you are reporting a new significant financial interest (excluding travel).
Note: When answering the Annual Disclosure questions, your response should include all of the significant financial interests of yourself, your spouse/registered domestic partner, and dependent child(ren).
Yes

2. Do you, your spouse/registered domestic partner, and/or dependent children have any of the following financial interests related to your institutional responsibilities?
• Total income or payment of services received over the past 12 months and/or equity interest in a publicly traded entity exceeding \$5,000 when aggregated
• Total income or payment of services received over the past 12 months from a non-publicly traded entity exceeding \$5,000
• Any equity interest in a non-publicly traded entity
• Total payments received over the past 12 months for any intellectual property rights and interests (e.g., patent, copyright, assigned or licensed to a party other than the Regents) exceeding \$5,000
Yes

3. Have you received any travel reimbursement or been sponsored for travel (i.e. travel expenses paid on behalf of Investigator and not reimbursed to Investigator), in the past 12 months, by any entity related to your institutional responsibilities? This does not include travel sponsored or reimbursed by a federal, state, or local government agency, a US institution of higher education or an affiliated research institute, an academic teaching hospital, or a medical center.
No

Disclosures

Event	Project Number	Project Title	Certification Date	Disclosure Status
1		Travel Disclosure	07/22/2016	Submitted to COI
2	206467	NSF Proposal for testing 7/22/16	07/22/2016	Submitted to COI

Disclosures

Event	Project Number	Project Title	Certification Date	Disclosure Status
1		Travel Disclosure	07/22/2016	Submitted to COI
2	206467	NSF Proposal for testing 7/22/16	07/22/2016	Submitted to COI

Proposal Number: 206467

Proposal Name:	NSF Proposal for testing 7/22/16	Sponsor:	NATIONAL SCIENCE FOUNDATION
Start Date:	2016-07-29	End Date:	2017-07-28
PI Name:	HEIDI HARDT		

NSF Event Disclosure (Complete)