

# ERA Update

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# ERA Systems Update

- Fastlane → Research.gov
  - First step in transition: Some Notifications & Requests
    - Requests to adjust Salaries of Admin or Clerical Staff
    - Travel Costs for Dependents
    - Additional categories of participant support costs
- NIH eRA Commons
  - Commons IDs required for all individuals listed in the RPPR
  - Monthly delegation update to Principal Investigators for RPPR submission



# KC Proposal Cleanup Project

- “Finalize” process
  - Why is this important?
    - Data Warehouse, department numbers, UCOP
- Proposals currently not finalized
  - Alternative to using Data Warehouse
    - Development Proposal Search in Zotportal
- Proposals returned for revisions
  - Check your Action List
- Developing regular processes for follow up



# KFS PURAP for Subawards

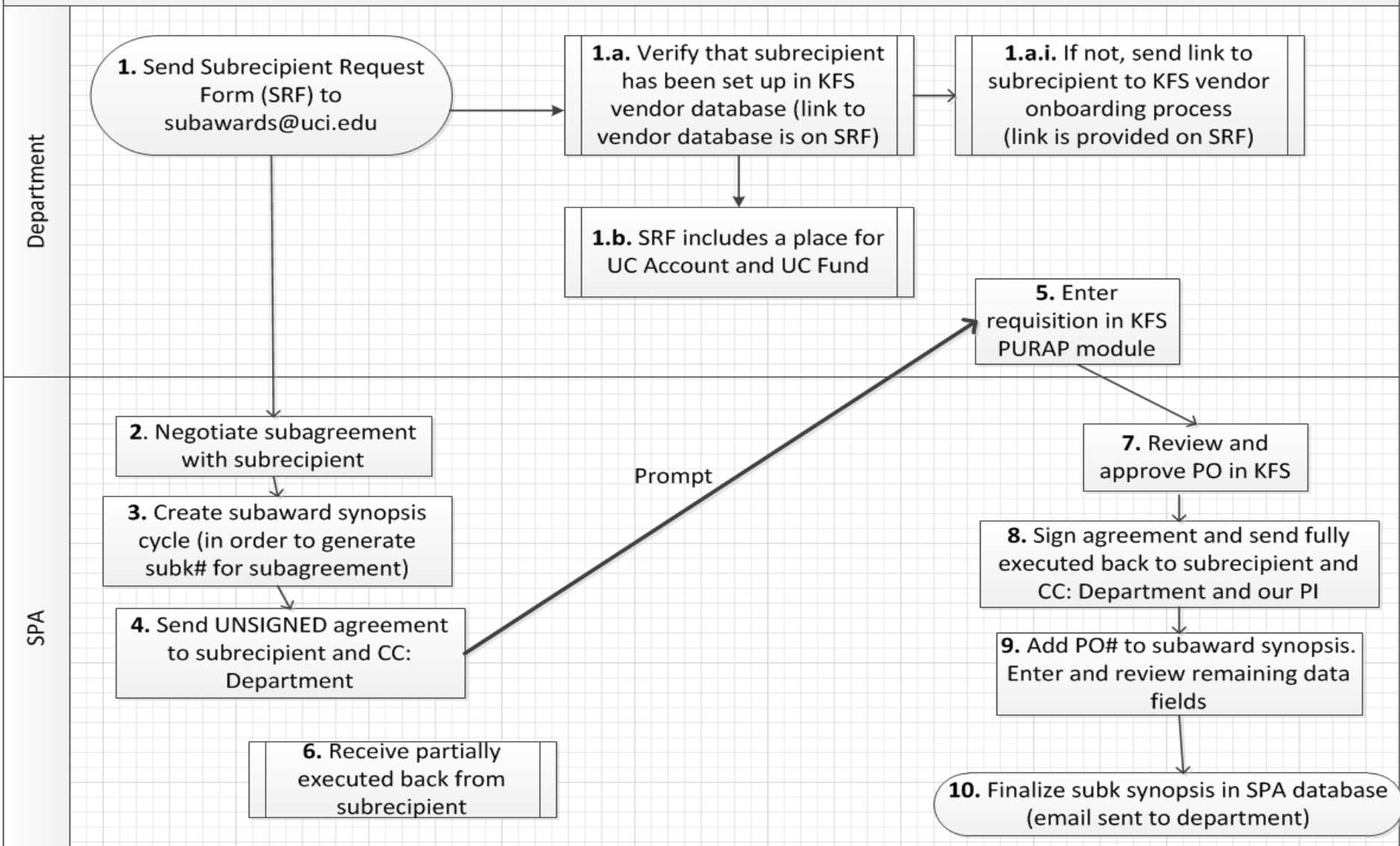
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# KFS/PURAP for Subawards

- Only for actions that correspond to a new or amended subaward agreement
- Start PO/POA process as soon as copied on email to sub-site when
  - Check route log: REQS and POAs are routed through department's accounting line reviewers and fiscal officers
- Subrecipient Request Form (SRF) **MUST** be submitted before submitting a REQS or POA
- Vendor **MUST** be onboarded before you can submit a REQS
- Make sure all **REQUIRED** fields are completed
  - Per SPA instructions
- When submitting a POA, clearly state reason
- Follow up in KFS for status of PO/POA
  - Remember there isn't an option to return for edit. If errors need to be fixed, the PO/POA is disapproved.
  - Check Action List



*Kuali Financial System (KFS) Purchasing and Accounts Payable (PURAP) for Subawards under Extramural Accounts - Process*



# Kuali Coeus Updates

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# Data Warehouse

- Research Administration Data Warehouse project
  - Research Administration data in Cognos (similar to Decision Support Services)
- Data Warehouse specialist
- Identifying common canned reports for use (eg. annual and quarterly reports)
- Common report requests
- Campus working group on identifying needs
- Research Administration data dashboard
- Timeline: Now – 06/30/2017





# KC Award and Subaward Modules

- Integration with KC Proposal Development
- Integration with KFS
- Reporting Requirements, Terms and Conditions, Funding Levels, Detailed Budget
- Now-06/30/2015: Analysis and Fit gap
- 07/01/2015-06/30/2016: Implementation



# KC COI Module Update

- KC Business Analyst Kim Frazer
- Financial Entities
- Project based disclosures
- Integration with KC Proposal Development
- ***Phase I: PHS***
  - Now- 06/30/2015: Fit gap and configuration
  - 07/01/2015-06/30/2016: Implementation
- ***Phase II: NSF***
  - 07/01/2015-06/30/2016: Fit gap, configuration and implementation
- ***Phase III: State***
  - 01/01/2016-12/31/2016
- ***Phase IV: IRB***
  - 07/01/2016-06/30/2017



# KC Negotiation Module

- Purpose
  - Faculty, management, and administrators
  - Status of agreement processing
  - Receipt date, status, negotiation start and end dates, etc.
- Implementation Status
  - Pilot with SPA Officers and Management
- We need your feedback!
  - Sending survey through campus listservs



# Cayuse 424 Phase I

- Option to use Cayuse 424 instead of SF424 forms
- Cayuse 424 is not replacing KC
- Location for Cayuse 424 link on Abstracts and Attachments tab in KC
- Received onsite training
- Refining data in production instance for Single Sign On (SSO)
- Drafting campus communications
- Timeline: now-12/31/2015



# Cayuse 424 – First Implementers

- School of Social Sciences
- School of Medicine
- School of Biological Sciences
- School of Physical Sciences
- Pharmaceutical Science
- Nursing Science
- Public Health
- Beckman Laser Institute
- Stem Cell Research Center



# Cayuse 424 Phase II

- Data Integration between Cayuse 424 and KC
- Data will sync back and forth
- Department focus / working group
- Timeline
  - Now-12/31/2015: analysis, configuration and testing
  - 01/01/2016-12/31/2016: Phase II implementation



# KC Proposal Reminders

- KC Support transitioned from Tracks to ServiceNow
- Click the “Close” button instead of “x-ing” out of the browser window
- Fellowships with TBD fellows are ok. Validation warning only.
- Save often!



# Training Opportunities

- Hands-on training available
  - eRA Office Hours
  - Register in UCLC by searching “ERA”
- Cayuse 424 training for first implementers will be coordinated in the coming weeks/months.
- Sign up for the kc-project \*and\* SPA listservs!
  - Send blank email to:
  - [kc-project-join@uci.edu](mailto:kc-project-join@uci.edu)
  - [or-spa-join@department-lists.uci.edu](mailto:or-spa-join@department-lists.uci.edu)





# Questions?

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