Instructions for review in KRP:

1. Agenda items such as the Minutes, Discussion Items, and Subcommittee approval reports can be found in KR Protocols here – please scroll down for the list of items on the agenda: https://uci.kuali.co/protocols/portal/agendas

2. Items assigned for your review can be found under ‘Protocols assigned to me’ in KRP: https://uci.kuali.co/protocols/
3. Click on each item for review at the meeting.

4. Note:
   a. All renewals will be submitted a “renew/amend” to allow staff to upload the approval letters after review.
   b. The Renewal Progress report includes Continuing Application information.
   c. The amendment section includes a list of requested modifications for review.
   d. The review and Committee determination will be for the combination of Renew & Amend as a joint submission – the vote cannot be different on the renewal from the amendment and vice versa.
   e. When an item is listed as ‘resubmitted’ it is not necessarily tabled from a previous review. It can be re-submitted if it had been previously incomplete.

5. Once in KRP, briefly review each item on the agenda:
   a. For an overview of the Administrative Reviewer’s & hSCRO Reviewer comments and/or questions to the hSCRO, go to ‘Action Items Summary’ at the top right.
b. Review entire protocol (the narrative and cell tracking table are now incorporated in main protocol)
c. You can navigate the sections of the protocol using the section links on the left side.

[Note: to go back to the protocol from the Action Items summary, click on the 'X' on the top right side or re-enter the study from the “Protocols assigned to me”]
6. **To see what was revised in an amendment, click on “compare versions”**

Then click on the **right-side text under ‘compare a version’** – then choose ‘approved’ – this will show you all the changes made since the approved protocol.

7. **Under Attachments,** you may find prior approval letters, provenance documents for existing cell lines or for newly added cell lines.

   i. If the last column of the attachments table is hidden to the right of the screen, either zoom out, or scroll all the way down in the attachments table and drag the side scroll bar to the right, then scroll back up and click on the top of the right side.

   ii. Alternatively, columns can be simplified by clicking on Columns:

then choosing Attachment:
When you click on Status, it will sort any attachments by their pre-designed Attachment type (UCI hSCRO approval letter, consent form, etc.):

<table>
<thead>
<tr>
<th>ATTACHMENT</th>
<th>STATUS (IRB/hSCRO USE ONLY)</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="TABLE_1.PNG" alt="Action Item" /></td>
<td>Add</td>
</tr>
<tr>
<td><img src="TABLE_2.PNG" alt="Action Item" /></td>
<td>Add</td>
</tr>
<tr>
<td>![Action Item](2019-1083 WICELL STATEMENT THAT MATERIALS ARE SHARED DEIDENTIFIED 03APR2017.PDF)</td>
<td>Add</td>
</tr>
<tr>
<td>![Action Item](2019-1083 EMAIL CORRESPONDENCE FROM HARVARD RELATED TO XDP LINES 12-02-20.PDF)</td>
<td>Add</td>
</tr>
<tr>
<td>![Action Item](2019-1083 DB_CONSENT_XDP_V3 SENT 01-19-21.PDF)</td>
<td>Add</td>
</tr>
<tr>
<td>![Action Item](2019-1083 DPRB_CR11_APPROVAL_SENT 01-19-21.PDF)</td>
<td>Add</td>
</tr>
</tbody>
</table>

8. Reviewers:

a. To strike items or questions posed by the hSCRO Staff, add an action item in the specific section of the protocol and state that the action is not required - this can also be completed by discussion during the review at the meeting.

Reviewers are unable to attach documents. Please enter all comments as an ‘Action Item’ or specify in the comments section of the reviewer checklist.

*Important Reminder:* Note that should the Committee agree, an action item may be forwarded to the LR/PI, even if you as the reviewer indicate that the action item is not required. This is similar in if you had a comment or question in your (prior) Reviewer Checklist, but it was not raised or discussed during the meeting, and thus not agreed upon by the Committee – it would not be presented to the LR/PI as an item to address. Likewise, if you did not raise an issue on your (prior) Reviewer Checklist, but a substantive issue was discussed and agreed to need attention by the Committee, that issue would be presented to the LR as an item to address.

c. Feel free to add any action items for the LR to address. When creating an action item, select the level of visibility. Assign ‘Meeting’ and ‘Assigned Reviewers’ so that the entire Committee will be able to view your action items/ comments.

d. The study team (‘Researchers’) can only view your comments once the protocol is returned to them by hSCRO Staff. This occurs after the meeting if the protocol in not approved and as part of a formal Committee determination.
e. Reviewers are unable to attach documents. Please enter all comments as an ‘Action Item’ or specify in the comments section of the reviewer checklist.

f. When ready, go to the ‘My Checklists’ tab at the top and complete your Reviewer Checklist.

g. If the vote was either A or M, then “Mark Complete” after you have completed the checklist.
i. **If the item is tabled for re-review, please mark “SAVE”.** This will allow reviewers to go back into the checklist for adding re-review comments. KRP provides only one checklist per reviewer.

![KRP Checklist Image]

j. hSCRO Staff will ensure that any action items presented to the LR after the meeting are aligned with the determinations of the Committee. hSCRO Staff will resolve all action items or flag for LR to address as determined by the Committee.

6. KRP resources:
   a. Link to KRP: [https://uci.kuali.co/protocols/](https://uci.kuali.co/protocols/)
   
   b. Link to KRP User Guide: [https://research.uci.edu/electronic-research-administration/kuali-research/kr-protocols/](https://research.uci.edu/electronic-research-administration/kuali-research/kr-protocols/)
   
   c. Any questions with using or navigating KRP, contact [era@research.uci.edu](mailto:era@research.uci.edu)
   
   d. Any questions with content of the agenda items, contact the hSCRO Staff at [hSCRO@uci.edu](mailto:hSCRO@uci.edu)