All Investigators: Login to the UCI ZotPortal, [https://portal.uci.edu](https://portal.uci.edu), with your UCInetID.

In the Kuali Coeus Conflict of Interest section of the Research tab, click “Create/Update Annual Disclosure.”

Question 1- Only select “Yes” to report the acquisition or discovery of a new significant financial interest (excluding travel).

A “new SFI” includes:

- A different type of SFI (e.g., royalty payment versus income) from a previously disclosed source/entity; and
- A significant financial interest from a new source/entity (e.g., company A versus company B).

Answer both questions and click “Submit”. Once you have completed your Annual Disclosure, you will receive a confirmation email and be redirected to your Master Disclosure.

Note: PHS Investigators are also required to submit their travel disclosures (if applicable) by clicking the “Create New PHS Travel Disclosure” link in the Annual Disclosure confirmation email.

For more information regarding other KC COI features for Investigators, please read the KC COI Investigator QuickStart Guide.

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<td>Respond as soon as possible to avoid delays in processing your project(s)</td>
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Questions about...

**KC COI?** Contact the eRA Support Team, [era@research.uci.edu](mailto:era@research.uci.edu)

**Conflict of Interest?** Contact the COI Team, [coioc@research.uci.edu](mailto:coioc@research.uci.edu)